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20	24	Annua	ıl Wel	llness	Form
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have already been communicated to the doctor, but we would like to ensure that we keep your medical records up to date. If you have any questions, please let us know. **Patient Name** Date of Birth Physician Name Today's Date SURGERIES/HOSPITALIZATION/INJURIES/TRANSFUSION ALLERGIES/SEVERITY/REACTIONS **MEDICATIONS** List all medications including OTCs, vitamins/minerals, and dietary supplements including dosage, frequency, and route of administration

The following information is being collected today as part of an Annual Wellness Visit. We understand that some of this information may

AMILY HISTORY							
	Father	Mother	Sibling(s)	Spouse	Grandparents	Other	
Hypertension							
Heart Disease							
Stroke							
Diabetes							
Cancer							
Depression							
Dementia							
GENERAL HEALTH & HE	EALTH MANAGEM	ENT					
In general, would you s	say your health is	:	С	☐Excellent ☐Good ☐	Fair □Poor		
In general, would you say your hearing is:				□ Excellent □ Good □ Fair □ Poor			
Please describe the current condition of your mouth and teeth (includingfalse teeth or dentures)?				□ Excellent □ Good □ Fair □ Poor			
In the past 7 days, how much pain have you felt?				☐ None ☐Some ☐A I	ot		
How confident are you that you can control and manage most of yourhealth problems?					alth problems Confident	ent.	
Current physical activity as compared to last year is?				☐More ☐ Less ☐Sam	e		
/ACCINATION & IMMUNIZATIONS							
Did you receive Flu imn			☐ Yes ☐ No ☐ Do	eclined 🗆 Allergic			
,				(Month / Day /	Year)		
When was your last Tet	tanus shot?		☐ Yes ☐ No ☐ D				
Timen was your last rev			_ 1es _ No _ D	_	(Voor)		
				(Month / Day /	rearj		
Have you ever had the Shingles Vaccination(s)?			☐ Yes ☐ No ☐ De	eclined			
Have you ever had a Pn	neumonia Vaccina	ation?	☐ Prevnar 13	(Month/Da	y/Year)		
			☐ Pneumovax 23 _		(Month/Day/Year)		
					(Month	n/Day/Year)	
				-			

DOB:

PATIENT NAME:

DATE:

DIAGNOSTIC HISTORY						
Please complete the fo		formation as possible. Leave a section	blank, if the section does not apply to you or			
Colonoscopy	(0.11/2-//-)		☐ Normal ☐ Abnormal ☐ Other Results ☐ Not Applicable due to total			
	(Month / Day / Year)	Physician	Colectomy or colorectal cancer			
Diabetic Eye Exam			☐ Normal ☐ Abnormal Results —			
	(Month / Day / Year)	Physician / Clinic				
Diabetic HbA1c			_			
	(Month / Day / Year)	HbA1c Level				
Eye Exam			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician / Clinic				
Echocardiogram			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician				
Dental Exam			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician				
Bone Density			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician / Facility				
Hepatitis C Testing			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician	_			
Prostate Exam			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician				
FEMALES ONLY						
Last Mammogram			☐ Normal ☐ Abnormal Results ☐ Not Applicable due to Bilateral			
	(Month / Day / Year)	Physician / Facility	mastectomy or 2 unilateral mastectomies			
Pap Smear			☐ Normal ☐ Abnormal Results			
	(Month / Day / Year)	Physician				

DOB:

PATIENT NAME:

DATE:

PATIENT NAME: DOB: DATE:

ADULT DEPRESSION SCREENING TOOL- PHQ-9 (If under the age of 18, please		scent screening t	rool)	
In the Past 2 weeks:	Not at All	1 – 3 Days	Half the Days	Everyday
I have little interest or pleasure in doing things	0	1	2	3
I'm feeling down, depressed, or hopeless	0	1	2	3
I'm having trouble falling asleep, staying asleep or sleeping too much	0	1	2	3
I'm feeling tired or have little energy	0	1	2	3
I haven't had an appetite or am overeating	0	1	2	3
I'm feeling bad about myself, I feel I've let my family or myself down	0	1	2	3
I have trouble concentrating on things such as reading the paper or watching TV	0	1	2	3
People have noticed that my speech slowed down or is rushed like I am restless	0	1	2	3
I have thoughts I would be better off dead or have thought about hurting myself in someway	0	1	2	3
(OFFICE USE ONLY) TOTALS	=	+	+ -	-
If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people.	Not at All	Somewhat Difficult	Very Difficult	Extremely Difficult
TOBACCO / ALCOHOL/ OTHER ASSESSMENT				
Do you currently use any form of tobacco products (including vape)?		Yes 🗆 No		
		165 = 116		
If yes, how many years have you used tobacco products?		years		
What form of tobacco do you use?		Cigarette □Cigar	□Chew □Pipe □	□E-Cig/Vape
How many per day?		amou	nt of daily usage	
If you do smoke, would you like to quit?		Yes 🗆 No		
Do you drink alcoholic beverages?		Yes 🗆 No		
How many per week?		10 or more \Box 6-I do not drink alc	9 per week □ 2-5 ohol	per week
Do you drink caffeine?		Yes □ No # se	rvings a day	
Do you use sunscreen?		Yes 🗆 No		
Do you use recreational drugs?		Yes 🗆 No		
FALL RISK ASSESSMENT				
During the last 12 months, have you fallen 2 or more times?		□Yes □I	No	
During the last 12 months, have you had a fall that resulted in an injury?		□Yes □I		
Do you think that you are at high risk for falling?		□Yes □I		
Do you use any assistive devices such as a walker, wheelchair or cane?		□Yes □I	No	
Are you having trouble with walking or balance?		□Yes □I	No	
Do you require assistance getting up from a sitting position?		□Yes □I	No	

PATIENT NAME:	DOB:	DATE	:
PAIN ASSESSMENT			
Are you experiencing any pain? Please rate your pain on a scale of 0-10 (0=No pain 10=unbearable)	Pain Level (0-10): D:	Location and description of pain:	
Please list any medications that you tal	ke for pain: (over the counter or prescribe	d:	
Cardiovascular and Cholesterol Medicati	ons		
Are you taking ANY of the following me Dipyridamole (Persantine), Ticagrelor (edications Prasugrel (Effient), Aspirin, Clop (Brillinta)?	oidogrel (Plavix), Ticlopidine (Ticlid),	□Yes □No
Are you taking a Statin Lipitor (atorvas	tatin), Zocor (Simvastatin), Crestor (Rosuv	astatin), etc.?	□Yes □No
ACTIVITIES OF DAILY LIVING			
During the past 4 weeks, was someone and wanted help?	available to help you if you needed	☐ No, Not at all ☐ Yes, Sometimes ☐	Yes, Always
In the past 4 weeks, have you had any troul	ble doing any of the following? If applicable, pl	ease list an individual who helped complete the	task.
Take medications	☐No difficulty ☐Yes, sometimes ☐Ye	s, Require Assistance from	
Getting around the home	☐No difficulty ☐Yes, sometimes ☐Ye	s, Require Assistance from	
Bathing and Dressing	\square No difficulty \square Yes, sometimes \square Ye	s, Require Assistance from	
Using the Telephone	☐No difficulty ☐Yes, sometimes ☐Ye	s, Require Assistance from	
Traveling	\square No difficulty \square Yes, sometimes \square Ye	s, Require Assistance from	
Grocery Shopping	☐No difficulty ☐Yes, sometimes ☐Ye	s, Require Assistance from	
Preparing Meals	\square No difficulty \square Yes, sometimes \square Ye	s, Require Assistance from	
Housework	\square No difficulty \square Yes, sometimes \square Ye	s, Require Assistance from	
Managing Money	☐No difficulty ☐Yes, sometimes ☐Ye	s, Require Assistance from	
Do you have a living will?	□Yes □No		
Do you have difficulty driving your car?)	☐ No, Difficulty ☐ Yes, Sometimes ☐ No, I do not drive	
Do you always fasten your seat belt wh	nen in a vehicle?	☐ Yes ☐ No	
During the past 4 weeks, what was the do for at least 2 minutes?	hardest physical activity you could	□Heavy □Moderate □Light □Very Lig	ght
Do you exercise for 20 minutes, 3 or m	ore days a week?	\square Yes, Most of the time \square Yes, Some of \square No, I do not exercise	the time
Have you been given information to he	lp you with the following:		
Hazards in the homeKeeping track of your	which may hurt you? r medications?	☐ Yes ☐ No ☐ Yes ☐ No	

Please indicate any of the following Chronic Conditions that apply to you:

Chronic Condition	Date diagnosed	Managing Doctor	Date you last saw doctor	Today Physician Initials
Acquired Hypothyroidism				
Acute Myocardial Infarction				
Alzheimer's				
Senile Dementia				
Anemia				
Asthma				
Atrial Fibrillation				
Benign Prostatic Hyperplasia				
Cataract				
Chronic Kidney Disease				
COPD Chronic Obstructive Pulmonary Disease and Bronchiectasis				
Depression				
Diabetes				
Heart Failure				
Hip/Pelvic Fracture				
Hyperlipidemia				
Hypertension				
Ischemic Heart Disease				
Osteoporosis				
RA/OA (Rheumatoid Arthritis/ Osteoarthritis)				
Stroke / Transient Ischemic Attack				
Female/Male Breast Cancer				
Colorectal Cancer				
Prostate Cancer				
Lung Cancer				
Endometrial Cancer				

Optometrist Os/GYN Ophthalmologist Cardiologist Gastroenterologist Nephrologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Neurologist Orthopedist Orthope	LIST OF PHYSICIANS
Ophthalmologist Cardiologist Gastroenterologist Nephrologist Oncologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies	
Cardiologist Gastroenterologist Nephrologist Oncologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Peychiatrist Home Health Company CPAP Company Diabetes Supply Companies	OB/GYN
Gastroenterologist Nephrologist Oncologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies Other Supply Companies	Ophthalmologist
Nephrologist Oncologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies	Cardiologist
Oncologist Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies Other Supply Companies	Gastroenterologist
Orthopedist Pulmonologist Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies	Nephrologist
Pulmonologist Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Companies Other Supply Companies	Oncologist
Rheumatologist Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Company Other Supply Companies	Orthopedist
Urologist Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Company Other Supply Companies	Pulmonologist
Neurologist Psychiatrist Home Health Company CPAP Company Diabetes Supply Company Other Supply Companies	Rheumatologist
Psychiatrist Home Health Company CPAP Company Diabetes Supply Company Other Supply Companies	Urologist
Home Health Company CPAP Company Diabetes Supply Company Other Supply Companies	Neurologist
CPAP Company Diabetes Supply Company Other Supply Companies	Psychiatrist
Diabetes Supply Company Other Supply Companies	Home Health Company
Other Supply Companies	CPAP Company
	Diabetes Supply Company
Other	Other Supply Companies
	Other

DATE:

RECENT HOSPITALIZATIONS/INPATIENT, OUTPATIENT, EMERGENCY (In last 12 Months)				
DATE	FACILITY	REASON		